

DABRIWALA BANIJYA UDYOG LIMITED

Regd. Office : 27B, Camac Street (8th Floor), Kolkata - 700016

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2011

(Rs. in lakhs)

| | (1) | (2) | (3) | (4) | (5) |
|---|----------------------|-------------------------------------|--|--|--------------------------------|
| PARTICULARS | 3 months ended | Corresponding 3 months ended in the | Year to date figure for current period ended | Year to date figures for the previous year ended | Previous Accounting year ended |
| SL No. | 30.09.2011 Unaudited | Previous Year 30.09.2010 Unaudited | 30.09.2011 Unaudited | 30.09.2010 Unaudited | 31.03.2011 Audited |
| 1 (a)Net sales/Income from operations | - | - | - | - | - |
| (b)Other operating Income | 57.27 | 52.66 | 96.45 | 83.17 | 153.78 |
| 2 Total Expenditure | | | | | |
| a) Staff cost | 9.00 | 8.43 | 17.39 | 15.85 | 41.85 |
| b)Depreciation | 5.68 | 6.05 | 11.09 | 11.95 | 23.96 |
| c) other Expenditures | 4.86 | 6.64 | 10.29 | 12.41 | 35.84 |
| d)Total | 19.54 | 21.12 | 38.77 | 40.21 | 101.65 |
| 3 Profit from operations before the other income, interest & exceptional items (1-2) | 37.73 | 31.54 | 57.68 | 42.96 | 52.13 |
| 4 Other Income | - | - | - | - | - |
| 5 Profit Before interest & exceptional items (3+4) | 37.73 | 31.54 | 57.68 | 42.96 | 52.13 |
| 6 Interest | 31.08 | 31.45 | 63.16 | 64.72 | 123.52 |
| 7 Profit after interest but before exceptional items (5-6) | 6.65 | 0.09 | -5.48 | -21.76 | -71.39 |
| 8 Exceptional items | - | - | - | - | - |
| 9 Profit (+)/Loss (-) from Ordinary Activities before tax (7+8) | 6.65 | 0.09 | -5.48 | -21.76 | -71.39 |
| 10 Tax expenses | - | - | - | - | -3.75 |
| 11 Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10) | 6.65 | 0.09 | -5.48 | -21.76 | -75.14 |
| 12 Extraordinary item(net of tax expenses Rs.Nil /-) | | | | | |
| 13 Net Profit+/Loss(-) for the period (11-12) | 6.65 | 0.09 | -5.48 | -21.76 | -75.14 |
| 14 Paid Up Equity Share Capital (Face Value Rs.10/- each) | 58 | 58 | 58 | 58 | 58 |
| 15 Reserves excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | 32.16 |
| 16 Earning per shares (EPS) | | | | | |
| (a)Basic and duted EPS before extraordinary item for the period, for the year to date and for the previous year(not to be annualised) | 1.15 | 0.02 | -0.94 | -3.75 | -12.96 |
| (b)Basic and duted EPS after extraordinary item for the period ,for the year to date and for the previous year(not to be annualised) | 1.15 | 0.02 | -0.94 | -3.75 | -12.96 |

| | | | | | |
|---|--------|--------|--------|--------|--------|
| 17 Public Shareholding | | | | | |
| Number of shares | 401420 | 405970 | 401420 | 405970 | 401420 |
| Percentage of Shareholding | 69.21 | 69.99 | 69.21 | 69.99 | 69.21 |
| 18 Promoter and promoter group shareholding | | | | | |
| a)Pledged/Encumbered | | | | | |
| Number of shares | Nil | Nil | Nil | Nil | Nil |
| b)Non-encumbered | | | | | |
| Number of shares | 178580 | 174030 | 178580 | 174030 | 178580 |
| Percentage of Shares(as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| Percentage of Shares(as a % of the total shares capital of the company) | 30.79 | 30.01 | 30.79 | 30.01 | 30.79 |

STATEMENT OF ASSETS & LIABILITIES

(Rs. in lakhs)

| SL No. | PARTICULARS | 6 months ended | Corresponding |
|--------|--|-------------------------|--|
| | | 30.09.2011 Unaudited | 6 months ended in the previous year 30.09.2010 Unaudited |
| 1 | SHAREHOLDERS' FUND | | |
| a) | Capital | 58.00 | 58.00 |
| b) | Reserve and surplus | 45.88 | 85.54 |
| 2 | LOAN FUNDS | 982.55 | 925.46 |
| | TOTAL | 1086.43 | 1069.00 |
| 3 | FIXED ASSETS | 264.56 | 279.70 |
| 4 | INVESTMENTS | 866.33 | 876.29 |
| 5 | CURRENT ASSETS ,LOAN AND ADVANCES | | |
| a) | Inventories | 0.00 | 0.00 |
| b) | Sundry Debtors | 46.60 | 47.67 |
| c) | Cash & Bank Balance | 5.89 | 4.67 |
| d) | Other Current Assets | 0.00 | 0.00 |
| e) | Loan & Advances | 81.38 | 82.15 |
| | Less : Current Liabilities and Provision | | |
| a) | Liabilities | -178.78 | -211.25 |
| b) | Provisions | -18.75 | -10.23 |
| 6 | MISCELLANEOUS EXPENDITURES (Not written off or adjusted) | 0.00 | 0.00 |
| 7 | PROFIT AND LOSS ACCOUNT | 19.20 | 0.00 |
| | TOTAL : | 1086.43 | 1069.00 |

Notes : (a) The above results were taken on record by the Board of Directors at its meeting held on 04.11.2011

(b) The Results for the 2nd quarter ended 30th September, 2011 have been subjected to a limited review by the Auditors of the Company

(c) Provision for NPA as per RBI Norms and taxation including Deferred Tax will be made in the Annual Accounts at the year end.

(d) There was no Investor's complaint pending at the beginning and end of the quarter.

(e) The Company is a "Single Segment" Company and therefore Segment Reporting, as envisaged in Accounting Standard (AS) 17 is not applicable.

Place : Kolkata

By Order of the Board

Date : 04.11.2011

**ASHOK KUMAR DABRIWALA
Director**